

31.96%

34.01%

research@armsecurities.com.ng +234 1 270 1652 27 January 2021



106.42

55,671.14

0.96%

0.96%

Equities at a Glance

NSEASI (\$)

Market Cap (\$ millions)

NSE All Share						
	Today's Close	1 Day Change	1 Week Change/Level	QTD Change/Level	YTD Change/Level	52 Week Change/Level
NSEASI Index	41,930.73	0.83%	1.90%	4.12%	4.12%	44.04%
Market Cap (N billions)	21,934.43	0.83%	1.90%	4.17%	4.17%	46.28%
Volume Traded (millions)	543.75	16.18%	3,057.71	12,023.36	12,023.36	102,261.29
Value Traded (N millions)	7,322.03	31.55%	26,998.09	93,803.95	93,803.95	1,034,373.35
NGN/USD	394	-0.13%	-0.04%	-3.96%	-3.96%	8.39%

1.95%

1.95%

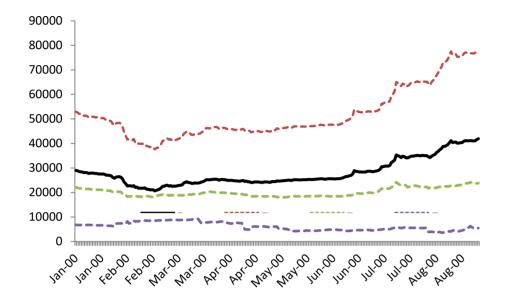
Index Performance									
								52 Wk	
	1 Day	1 Wk	3 Month	6 Month				Volatility	52 Wk Max
ARM Sector Indices	Return	Return	Return	Return	QTD Return	YTD sReturn	52 Wk Return	(SD)	Drawdown
BANKING	0.56%	0.49%	13.95%	47.47%	4.22%	4.22%	10.56%	2.36%	-11.71%
BREWERS	0.26%	0.92%	18.53%	92.31%	10.48%	10.48%	6.40%	2.97%	-8.62%
CEMENT	0.17%	0.65%	72.01%	85.95%	-0.15%	-0.15%	67.56%	2.02%	-7.30%
TELECOM	1.75%	5.99%	64.37%	93.01%	6.12%	6.12%	107.20%	1.52%	-6.52%
PERSONAL CARE	0.29%	-0.48%	9.76%	20.18%	0.04%	0.04%	-5.29%	2.54%	-9.37%
CONSTRUCTION	3.08%	4.84%	11.18%	14.08%	8.24%	8.24%	-4.88%	1.71%	-14.26%
FOOD	0.33%	0.05%	26.68%	32.26%	3.78%	3.78%	13.33%	1.61%	-6.99%
INSURANCE	0.47%	-7.13%	8.90%	15.31%	12.77%	12.77%	8.27%	1.16%	-8.23%
OIL& GAS	0.00%	-12.38%	58.97%	157.05%	31.27%	31.27%	-10.94%	3.43%	-18.51%
REAL ESTATE	-0.06%	-0.03%	-0.24%	-2.59%	-0.15%	-0.15%	-2.98%	0.18%	-2.38%
ARM Capitalisation Indices									
Large Cap (Top 10%)	0.78%	2.19%	46.59%	70.07%	3.31%	3.31%	47.89%	1.18%	-4.78%
Mid Cap (Mid 30%)	0.52%	-1.40%	16.41%	31.14%	5.81%	5.81%	7.24%	0.93%	-3.95%
Small Cap (Bottom 60%)	0.92%	-13.26%	14.22%	-10.23%	28.24%	28.24%	-19.67%	4.57%	-29.06%

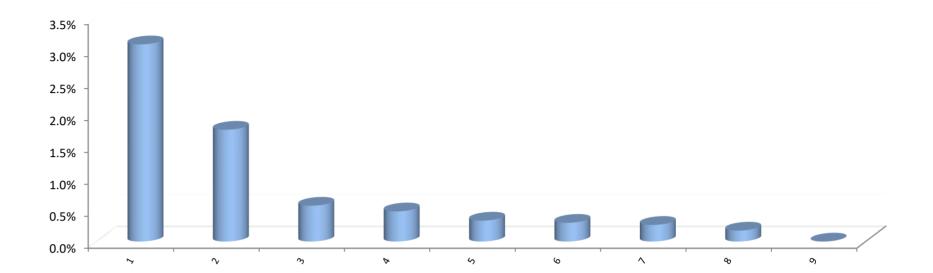
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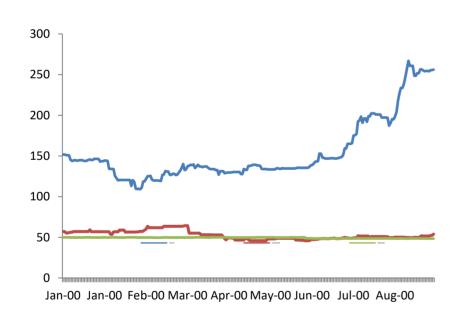
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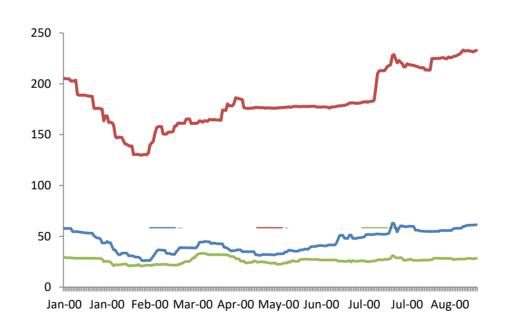
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Coverage Performance				1 day	1 week	3 month	6 month									
		Market Cap. (N'mln)	Closing Price	Return	Return	Return	Return	52 wk Return	QTD Return	YTD Return	QTD High	QTD Low	YTD High	YTD Low	52 Wk High	52 Wk Lo
BANKING																
Access Bank	31-Dec	270,476.54	9.35	1.08%	1.08%	21.43%	48.41%	-4.59%	10.65%	10.65%	9.70	8.80	9.70	8.80	10.00	5.40
FBN Holdings	31-Dec	272,804.23	7.60	2.70%	3.40%	23.58%	52.00%	9.35%	6.29%	6.29%	7.85	7.20	7.85	7.20	8.40	3.70
FCMB	31-Dec	66,141.05	3.34	2.77%	3.73%	26.04%	73.06%	71.28%	0.30%	0.30%	3.34	3.01	3.34	3.01	3.80	1.45
Guaranty Trust Bank	31-Dec	977,115.15	33.20	0.15%	0.45%	6.24%	42.49%	10.30%	2.63%	2.63%	33.75	32.40	33.75	32.40	38.20	16.75
StanbicIBTC HOLDCO	31-Dec	440,000.00	44.00	0.00%	0.00%	-1.12%	46.67%	6.02%	-0.11%	-0.11%	44.05	44.00	44.05	44.00	48.00	23.85
United Bank For Africa	31-Dec	296,832.49	9.00	2.27%	-1.10%	25.00%	46.34%	9.76%	4.05%	4.05%	9.25	8.40	9.25	8.40	9.75	4.40
Union Bank	31-Dec	96,534.10	5.70	-3.39%	1.79%	8.57%	5.56%	-5.00%	6.54%	6.54%	5.90	5.25	5.90	5.25	7.60	4.70
Wema Bank	31-Dec	27,641.86	0.70	2.94%	0.00%	22.81%	34.62%	1.45%	1.45%	1.45%	0.75	0.68	0.75	0.68	0.90	0.44
Zenith Bank	31-Dec	828,867.44	26.40	0.57%	0.38%	23.08%	66.04%	24.82%	6.45%	6.45%	26.50	24.60	26.50	24.60	28.15	10.70
Ecobank	31-Dec	102,097.31	6.40	-2.29%	-2.29%	20.75%	48.84%	-14.09%	6.67%	6.67%	6.60	6.40	6.60	6.40	7.45	3.90
Fidelity Bank	31-Dec	79,390.94	2.74	0.37%	0.00%	25.69%	59.30%	29.86%	8.73%	8.73%	2.77	2.57	2.77	2.57	3.07	1.53
Sterling Bank	31-Dec	56,717.12	1.97	1.03%	0.51%	33.11%	66.95%	4.23%	-3.43%	-3.43%	2.10	1.94	2.10	1.94	2.42	0.99
BREWERIES																
Guinness	30-Jun	27,858.93	18.50	0.00%	-2.37%	9.47%	34.55%	-38.74%	-2.63%	-2.63%	19.00	17.65	19.00	17.65	30.20	13.00
Nigerian Breweries	31-Dec	483,675.15	61.00	0.00%	0.00%	17.31%	96.77%	10.91%	8.93%	8.93%	61.00	56.00	61.00	56.00	63.10	22.00
International Breweries	31-Mar	19,738.28	6.05	-1.79%	-8.19%	-0.82%	80.60%	-32.78%	1.68%	1.68%	7.07	6.05	7.07	6.05	9.00	2.75
CEMENT & CONSTRUCTION	O I TVIAI	.0,100.20	0.00	1.1070	3.1070	0.02/0	00.0070	02.1070	1.00/0	1.0070	7.01	0.00	7.07	0.00	0.00	2.10
Dangote Cement	31-Dec	4,021,559.75	236.00	0.00%	0.64%	55.26%	66.43%	31.18%	-3.63%	-3.63%	244.90	225.00	244.90	225.00	245.00	116.80
BUA CEMENT	31-Dec	2,675,283.97	79.00	0.00%	0.00%	90.82%	102.56%	110.11%	2.13%	2.13%	85.00	79.00	85.00	79.00	85.00	29.40
Lafarge	31-Dec	161,681.66	29.50	7.27%	11.32%	63.89%	145.83%	74.04%	40.14%	40.14%	29.50	22.30	29.50	22.30	29.50	8.95
Julius Berger	31-Dec	27,192.00	20.60	5.64%	8.99%	21.89%	28.75%	-7.42%	15.73%	15.73%	20.60	17.55	20.60	17.55	27.50	15.00
UACN Property DevCo	31-Dec	14,350.00	20.50	0.00%	0.00%	10.81%	19.88%	-25.45%	2.50%	2.50%	20.50	20.00	20.50	20.00	27.50	15.30
	31 DCC	14,000.00	20.00	0.0070	0.0070	10.0170	10.0070	20.4070	2.0070	2.0070	20.00	20.00	20.00	20.00	21.00	10.00
CONSUMER & PERSONAL CARE																
PZ Cussons	31-May	22,234.67	5.60	0.00%	-1.75%	23.08%	38.27%	-4.27%	5.66%	5.66%	5.70	5.15	5.70	5.15	5.75	3.75
Unilever	31-Dec	51,074.50	13.50	0.00%	0.00%	2.66%	10.20%	-10.00%	-2.88%	-2.88%	13.90	13.00	13.90	13.00	17.00	9.90
Glaxo Smithkline	31-Dec	8,610.31	7.20	2.86%	0.00%	26.32%	50.00%	32.11%	4.35%	4.35%	7.20	6.70	7.20	6.70	8.45	3.45
FOOD & BEVERAGES																
Cadbury	31-Dec	18,030.74	9.60	0.00%	-11.11%	15.66%	43.28%	-10.70%	6.67%	6.67%	10.80	9.00	10.80	9.00	11.00	4.95
Dangote Flour Mills	30-Sep	42,920.90	16.20	0.00%	-5.81%	23.66%	68.75%	8.00%	11.72%	11.72%	17.55	14.50	17.55	14.50	17.55	8.50
Dangote Sugar	31-Dec	247,200.00	20.60	2.49%	0.49%	49.28%	73.11%	49.28%	17.05%	17.05%	20.80	18.30	20.80	18.30	22.25	8.90
Flour Mills	31-Mar	89,224.06	34.00	0.00%	4.62%	28.30%	100.00%	52.13%	30.77%	30.77%	34.00	26.10	34.00	26.10	34.00	17.00
Nestle	31-Dec	1,192,947.66	1,505.00	0.00%	0.00%	28.09%	28.09%	9.06%	0.00%	0.00%	1,505.00	1,505.00	1,505.00	1,505.00	1,505.00	764.90
Honeywell	31-Mar	9,992.05	1.26	1.61%	5.00%	29.90%	31.25%	16.67%	5.00%	5.00%	1.32	1.10	1.32	1.10	1.33	0.83
UACN	31-Dec	15,366.92	8.00	-1.84%	-1.23%	11.89%	9.59%	-20.00%	10.34%	10.34%	8.35	7.10	8.35	7.10	9.50	5.40
OIL& GAS																
Forte Oil	31-Dec	23,444.66	18.00	0.00%	0.00%	39.93%	43.89%	16.65%	9.43%	9.43%	21.85	13.55	21.85	13.55	21.85	9.55
Conoil Plc	31-Dec	14,572.99	21.00	0.00%	0.00%	21.04%	24.26%	5.00%	0.72%	0.72%	21.00	20.85	21.00	20.85	21.00	13.15
Mobil Oil	31-Dec	89,968.52	249.50	0.00%	0.00%	39.93%	43.89%	68.70%	9.43%	9.43%	249.50	228.00	249.50	228.00	249.50	133.20
Oando	31-Dec	38,510.78	3.20	0.00%	-8.57%	30.61%	48.84%	-14.44%	-13.51%	-13.51%	3.70	3.20	3.70	3.20	4.00	1.89
MRS Oil	31-Dec	3,124.06	12.30	0.00%	-10.55%	-1.20%	-1.20%	-19.61%	-10.55%	-10.55%	13.75	11.20	13.75	11.20	15.30	11.20
Total	31-Dec	48,551.62	143.00	0.00%	0.00%	27.45%	46.67%	33.64%	10.00%	10.00%	143.00	130.00	143.00	130.00	143.00	79.10
Eterna Oil	31-Dec	6,781.55	5.20	0.00%	-1.89%	8.11%	160.00%	100.00%	1.96%	1.96%	5.75	5.20	5.75	5.20	5.75	1.80
SEPLAT	31-Dec	271,122.05	490.00	0.00%	-1.69% -9.26%	16.67%	56.70%	-19.01%	21.80%	21.80%	540.00	402.30	540.00	402.30	605.00	282.00
INSURANCE	01 000	271,122.00	400.00	0.0070	0.2070	10.07 70	00.1070	10.0170	21.0070	21.0070	040.00	402.00	040.00	402.00	000.00	202.00
AllCO Insurance	31-Dec	11,440.27	1.30	9.24%	-18.24%	51.16%	39.78%	54.76%	15.04%	15.04%	1.59	1.11	1.59	1.11	1.59	0.67
Continental Re	31-Dec	22,721.04	2.20	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	2.20	2.20	2.20	2.20	2.20	2.20
Custodian & Allied	31-Dec	35,291.19	6.00	0.00%	0.00%	9.09%	9.09%	0.00%	2.56%	2.56%	6.00	5.85	6.00	5.85	6.50	4.55
Mansard	31-Dec	14,700.00	1.40	0.00%	-8.50%	-30.00%	-2.78%	-30.00%	33.33%	33.33%	1.70	1.15	1.70	1.15	2.57	0.70
Prestige Assurance	31-Dec	2,924.70	0.53	-1.85%	-11.67%	-11.67%	15.22%	-1.85%	15.22%	15.22%	0.60	0.46	0.60	0.46	0.77	0.70
	31-Dec	2,024.10	0.00	-1.00/0	-11.07 /0	-11.07/0	13.22 /0	-1.00/0	10.22/0	13.22/0	0.00	0.40	0.00	0.40	0.11	0.43
AGRICULTURE	04.5	00.740.00	02.00	0.000/	0.000/	46.050/	24.040/	26.700/	0.000/	0.000/	02.00	00.00	02.00	00.00	02.00	FF 0F
Okomu Oil	31-Dec	88,713.63	93.00	0.00%	0.00%	16.25%	31.91%	36.76%	2.20%	2.20%	93.00	90.00	93.00	90.00	93.00	55.05
Presco	31-Dec	74,500.00	74.50	0.00%	0.00%	13.05%	57.01%	42.58%	5.00%	5.00%	74.50	70.95	74.50	70.95	79.75	36.45
ICT																
MTN Nigeria	31-Dec	3,562,039.78	175.00	2.40%	2.82%	25.00%	45.83%	45.83%	3.00%	3.00%	175.00	165.00	175.00	165.00	175.00	90.00
AIRTEL AFRICA PLC	31-Dec	3,495,080.90	930.00	1.09%	9.18%	126.72%	167.24%	211.14%	9.18%	9.18%	930.00	851.80	930.00	851.80	930.00	298.90
	0.000	0, 100,000.00	500.00	1.0070	3.1070	120.12/0	101.27/0	<u> </u>	3.1070	5.1070	300.00	301.00	200.00	501.00	300.00	200.00

Top 10 gainers

Otable	Closing	1 Day	Otanla	Closing	4 Mile Deferme	Otania	Closing	OTD Determ	Ot a sha	Closing	VTD Datama	041	Closing	EQ MIL Determ
Stocks	Price	Return	Stocks	Price	1 Wk Return	Stocks	Price	QTD Return	Stocks	Price	YTD Return	Stocks	Price	52 Wk Return
GUINEA INSURANCE	0.00	40.000/	CHAMPION BREW.	0.50	E0 000/	CHAMPION BREW.	0.50	000 000/	CHAMPION BREW.	0.50	000 000/	LIVESTOCK FEEDS	0.50	000 500/
PLC.	0.22	10.00%	PLC.	2.58	59.26%	PLC.	2.58	200.00%	PLC.	2.58	200.00%	PLC.	2.59	362.50%
FIDSON HEALTHCARE						LIVESTOCK FEEDS			LIVESTOCK FEEDS					
PLC	5.55	9.90%	NCR (NIGERIA) PLC.	3.12	20.46%	PLC.	2.59	86.33%	PLC.	2.59	86.33%	B.O.C. GASES PLC.	15.12	236.00%
. =0	0.00	0.0070	FIDSON	0	201.1070	MUTUAL BENEFITS	2.00	00.0070	MUTUAL BENEFITS	2.00	30.0070	2.0.0. 0.1020 : 20.	.02	200.0070
CHAMPION BREW. PLC.	2.58	9.79%	HEALTHCARE PLC	5.55	19.35%	ASSURANCE PLC.	0.47	74.07%	ASSURANCE PLC.	0.47	74.07%	AIRTEL AFRICA PLC	930.00	211.14%
LASACO ASSURANCE			MAY & BAKER			LINKAGE			LINKAGE			CHAMPION BREW.		
PLC.	0.45	9.76%	NIGERIA PLC.	4.50	19.05%	ASSURANCE PLC	0.90	73.08%	ASSURANCE PLC	0.90	73.08%	PLC.	2.58	183.52%
						REGENCY ALLIANCE INSURANCE			REGENCY ALLIANCE INSURANCE			FTN COCOA		
MULTIVERSE PLC	0.23	9.52%	MULTIVERSE PLC	0.23	15.00%	COMPANY PLC	0.38	72.73%	COMPANY PLC	0.38	72.73%	PROCESSORS PLC	0.55	175.00%
AIICO INSURANCE PLC.	1.30	9.24%	TRANS- NATIONWIDE EXPRESS PLC.	1.10	14.58%	NCR (NIGERIA) PLC.	3.12	59.18%	NCR (NIGERIA) PLC.	3.12	59.18%	MUTUAL BENEFITS ASSURANCE PLC.	0.47	135.00%
REGENCY ALLIANCE INSURANCE COMPANY PLC	0.38	8.57%	LAFARGE WAPCO PLC.	29.50	11.32%	B.O.C. GASES PLC.	15.12	57.99%	B.O.C. GASES PLC.	15.12	57.99%	UBA CAPITAL	5.90	126.92%
AFRICAN ALLIANCE INSURANCE COMPANY PLC	0.26	8.33%	N NIG. FLOUR MILLS PLC.	9.68	10.00%	SOVEREIGN TRUST INSURANCE PLC	0.31	55.00%	SOVEREIGN TRUST	0.31	55.00%	N NIG. FLOUR MILLS PLC.	9.68	125.12%
						ROYAL EXCHANGE			ROYAL EXCHANGE			FIDSON		
CUTIX PLC.	2.26	7.62%	CUTIX PLC.	2.26	9.71%	PLC.	0.40	53.85%	PLC.	0.40	53.85%	HEALTHCARE PLC	5.55	113.46%
LAFARGE WAPCO PLC.	29.50	7.27%	UNIVERSITY PRESS PLC.	1.37	9.60%	TRANS- NATIONWIDE EXPRESS PLC.	1.10	52.78%	TRANS- NATIONWIDE EXPRESS PLC.	1.10	52.78%	BUA CEMENT PLC	79.00	110.11%

Top 10 Losers

	Closing	1 Day		Closing			Closing		Clos	_			Closing	
Stocks	Price	Return	Stocks	Price	1 Wk Return	Stocks	Price	QTD Return	Stocks Pric	e YT	D Return	Stocks	Price	52 Wk Return
JNION BANK NIG.PLC.	5.70	-3.39%	MUTUAL BENEFITS ASSURANCE PLC.	0.47	-14.55%	UACN PROPERTY DEVELOPMENT CO. LIMITED	0.74	-6.33%	UACN PROPERTY DEVELOPMENT CO. LIMITED	0.74	1 -6.33%	CHAMS PLC	0.25	-28.57%
FRANSNATIONAL CORPORATION OF NIGERIA PLC	1.05	-3.67%	CHAMS PLC	0.25	-16.67%	ASSOCIATED BUS COMPANY PLC	0.35	-7.89%	ASSOCIATED BUS COMPANY PLC	0.3	5 -7.89%	MANSARD	1.40	-30.00%
CHAMS PLC	0.25	-3.85%	TRANSNATIONAL CORPORATION OF NIGERIA PLC	1.05	-17.97%	TOURIST COMPANY OF NIGERIA PLC.	2.84	-9.84%	TOURIST COMPANY OF NIGERIA PLC.	2.84	l -9.84%	C & I LEASING PLC.	5.13	-30.20%
JNITY BANK PLC	0.69	-4.17%	AIICO INSURANCE PLC.	1.30	-18.24%	CHELLARAMS PLC.	2.26	-9.96%	CHELLARAMS PLC.	2.20	6 -9.96%	MCNICHOLS PLC	0.51	-31.03%
ASSOCIATED BUS	0.35	-5.41%	UNIVERSAL INSURANCE COMPANY PLC	0.21	-19.23%	DAAR COMMUNICATION PLC	S 0.27	-10.00%	DAAR COMMUNICATIONS PLC	0.27	' -10.00%	INTERNATIONAL BREWERIES PLC.	6.05	-32.78%
JNITY KAPITAL ASSURANCE PLC	0.24	-7.69%	CORNERSTONE INSURANCE COMPANY PLC.	0.65	-19.75%	MRS OIL NIGERIA PLC.	12.30	-10.55%	MRS OIL NIGERIA PLC.	12.30) -10.55%	GUINNESS NIG PLC	18.50	-38.74%
NIGER INSURANCE CO. PLC.	0.23	-8.00%	LASACO ASSURANCE PLC.	0.45	-22.41%	JOHN HOLT PLC.	0.45	-11.76%	JOHN HOLT PLC.			AFROMEDIA PLC	0.20	-41.18%
TN COCOA PROCESSORS	0.55	-8.33%	UNITY KAPITAL ASSURANCE PLC	0.24	-22.58%	OANDO PLC	3.20	-13.51%	OANDO PLC	3.20) -13.51%	DEAP CAPITAL MANAGEMENT & TRUST PLC	0.20	-44.44%
UNIVERSAL INSURANCE	0.21	-8.70%	INTERCONTINENTAL WAPIC INSURANCE PLC	0.53	-26.39%	FTN COCOA PROCESSORS PLC	0.55	-16.67%	FTN COCOA PROCESSORS PLC	0.5	5 -16.67%	OMATEK VENTURES PLC	0.20	-51.22%
CORNERSTONE NSURANCE COMPANY PLC.	0.65	-9.72%	NIGER INSURANCE CO. PLC.	0.23	-30.30%	DEAP CAPITAL MANAGEMENT & TRUST PLC	0.20	-20.00%	DEAP CAPITAL MANAGEMENT & TRUST PLC	0.20	-20.00%	ARBICO PLC.	1.03	-67.41%

ARM | Classification: INTERNAL USE

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